

# Transfer your retirement pot

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This is the form you need to fill in to transfer your NEST retirement pot to another registered pension scheme.

**Please fill in the details below**

Your name:

Your NEST ID:

You can find this in the *Edit profile* section of your online account

**The pension scheme you've chosen to transfer your NEST pot to**

Name of new pension scheme:

Address of new pension scheme:

So we can transfer your retirement pot to the pension scheme you've chosen, we need their bank or building society details. Don't fill in this information yourself. You'll need to send this form to the pension provider so they can give us these details and add their own signature.

**This section must be completed by the pension scheme you've chosen to transfer your NEST pot to.**

**Please fill in the following details**

Contact person name:

Contact person telephone number:

Contact person email address:

Registered pension scheme number:

Bank/building society address (including postcode):

Account name:

Sort code:

Account number:

Roll number (if building society):

Please confirm you're able to provide the retirement income if there's an existing earmarking order on this member's retirement pot: Yes  No

**Note to receiving pension scheme:**

We'll use our own payment reference number when making the payment so you can identify it. We won't use any payment reference numbers you provide.

**Receiving scheme's statement**

Please read the statement and sign below. **This must be completed by the pension provider the NEST pot is being transferred to.**

I confirm that we're the registered pension scheme and all the details given above are correct. I also agree to process any earmarking order connected to their retirement pot.

Signed:

Date:

**By signing this form you're agreeing to the statement above.**

Once the signature has been added please send this form to NEST, Nene Hall, Lynch Wood Business Park, Peterborough, PE2 6FY.