



# Buying a retirement income with your Nest pot

**Please fill in the details below.**

**If completing by hand, use CAPITAL letters and black or blue ink.**

Your name

Your Nest ID

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**This section must be completed by the retirement income provider.**

Name of retirement income provider

Address of retirement income provider

FCA reference number

Customer reference given by the retirement income provider

The retirement income provider needs to provide their bank or building society details and signature. Don't enter these details yourself. You'll need to send this form to them so they can add this information.

(form continued overleaf)

**This section must be completed by the retirement income provider.**

**Please fill in the following details**

Contact person name

Contact person telephone number

Contact person email address

Bank/building society address  
(including postcode)

Account name

Sort code

Account number

Roll number (if building society)

Please confirm you're able to provide the retirement income if there's an existing earmarking order on this member's retirement pot

Yes

No

**Note to the retirement income provider:**

We'll use our own payment reference number when making the payment so you can identify it. We won't use any payment reference numbers you provide.

**Retirement income provider's statement**

**Please read the statement and sign below.**

**To be completed by the provider supplying a retirement income to this Nest member**

I confirm we're an insurance company as defined under S275 of the Finance Act 2004, authorised to provide annuities and all the details given above are correct. We also agree to comply with any earmarking order connected to the annuity purchase price, as advised by Nest.

Signed

Date

**By signing this form you're confirming that you're authorised to agree to the statement above on behalf of the retirement income provider named on this form and that the retirement income provider does agree to the statement above.**

To avoid postal delays and speed up the processing of your request, print and sign this form, then either scan or take a picture of the completed form and send it using your Nest secure mailbox. Alternatively, you can post the forms to Nene Hall, Lynch Wood Business Park, Peterborough, PE2 6FY.